VIRTUAL BROKERS™ (A Division of BBS Securities Inc.)

Registered Plan Beneficiary Designation Form

Account number: _____

199 Bay Street, Suite 2600, P.O. Box 108
Toronto, Ontario M5L 1E2 Canada
Phone: 1.877.310.1088 Fax: 416.288.8611

THIS FORM CANNOT BE COMPLETED ELECTRONICALLY AND MUST BE RECEIVED IN HARD COPY WITH ORIGINAL SIGNATURES.
NOT FOR USE BY PERSONS DOMICILED IN THE PROVINCE OF QUEBEC.

Type of account

☐ RRSP	☐ RRIF	☐ TFSA	☐ LIF	☐ RLSP
☐ LIRA	☐ PRIF	☐ LRIF	☐ RLIF	☐ UK-QROPS

Account Holder Information

☐ Mr.
☐ Mrs. _____
Last name First name & initials

_____ Mandatory
Social Insurance Number

_____ (mm/dd/yyyy)
Home Address Apt. Birth Date

_____ _____ _____ _____ _____
City Province Postal Code Home Phone Number Business Phone Number

This beneficiary designation form is to apply to the above identified registered plan (the "Registered Plan") and will apply to all assets held under the Registered Plan. *(Provide only one account number and check only one account type box. Should you wish to designate beneficiaries for more than one account, a separate form for each account is required.)*

Successor Annuitant / Designation of Beneficiary

I understand that I am solely responsible for ensuring that the designation below is legally valid.
I have received a copy of the Declaration of Trust of the Registered Plan and I am familiar with the contents thereof.
I hereby revoke any previous designations of beneficiary made by me for this Registered Plan and, subject to the Notes set out below, I hereby: ***(check one or both)***

☐ elect to have my spouse or common-law partner, if he or she survives me and remains my spouse or common-law partner at the time of my death, become the successor annuitant of my RRIF or the successor holder of my TFSA, upon my death ***(only applicable to RRIF and TFSA accounts):***

_____ _____
Name of successor holder/beneficiary in full Successor holder/beneficiary's Social Insurance Number

_____
Address of successor holder / beneficiary

☐ designate the person(s) named below, if then living, as beneficiary to receive the proceeds payable under the Registered Plan upon my death.

1. _____ _____
Name of beneficiary in full Relationship to Account Holder

_____ _____ **%**
Social Insurance Number (required) Percent Payable

2. _____ _____
Name of beneficiary in full Relationship to Account Holder

_____ _____%
Social Insurance Number (required) Percent Payable

3. _____ _____
Name of beneficiary in full Relationship to Account Holder

_____ _____%
Social Insurance Number (required) Percent Payable

Account Holder Initials _____ Agent Initials _____

Account Holder's Signature

Dated at_____province of_____this_____day of_____20_____.

_____
Holder's Signature

_____ _____
Name of Witness (print). Must not be related to Beneficiary Signature of Witness

Accepted on behalf of Computershare Trust Company of Canada by its Agent, BBS Securities Inc.

_____ _____
Authorized Signature of Agent Date

NOTES:

CAUTION: In some provinces, your designation of beneficiary (with the exception of a designation of a successor annuitant of a RRIF or a successor holder of a TFSA) by means of a designation form will not be revoked or changed automatically by any future marriage or divorce, or establishment or breakdown of a common -law partnership. If you wish to change your beneficiary, you will have to do so by means of a new designation.

QUEBEC: Any beneficiary or successor annuitant/holder designations made using this form by a person domiciled in Quebec, either at the time of execution or at the time of their death, may not be honoured and the assets of the Registered Plan may be payable to the estate of the deceased.

SUCCESSOR vs. BENEFICIARY(IES): If (i) you have designated both a successor annuitant/holder and one or more beneficiary(ies) above, (i i) your designated successor annuitant/holder remains your spouse or common-law partner, and (iii) both are alive at your death, then the designation of a successor annuitant/holder takes precedence.

MULTIPLE BENEFICIARIES: You must ensure that the percentage numbers you may fill in above total to 100 percent. If they do not, all listed beneficiaries will be deemed to have been designated with an equal percentage. If a beneficiary you have designated dies before you, that beneficiary's percentage entitlement will be paid to your estate.

GOVERNING LAW: If you are domiciled in Canada when you die, this form will be governed by the laws of your province/territory of domicile at that time. If you are not, the laws of your Canadian province/territory of domicile at the time of execution of this form will apply. Otherwise, the laws of Ontario will apply.